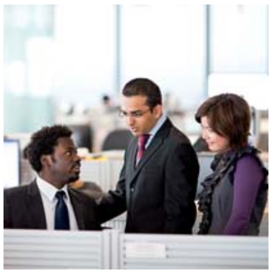
SUNGARD

SPECIALIZED SOLUTIONS FOR PRIVATE EQUITY

INVESTRAN



INVESTRAN

Investran is an industry-leading suite of solutions, connecting front-, middle- and back-offices of private equity institutions. Investran includes fully-integrated portfolio and partnership accounting, reporting, customer relationship management and document management, providing a complete, real-time, end-to-end solution for alternative assets investment management.

THE PRIVATE EQUITY LIFECYCLE

A customizable and highly configurable solution, Investran is capable of supporting even the most complex of business models, with workflows matched to meet the needs of each unique business. With more than 300 global customers, collectively managing more than $300 billion in assets, Investran has one of the largest and most active customer bases of any private equity software solution, in the alternative space, supporting all types of firms – from largest to leanest and from simplest to most sophisticated.

INVESTRAN SOLUTIONS

Through Investran's natively integrated Investran CRM in the front-office to Investran Accounting, best-of-breed portfolio and investor accounting solution, Investran organizes, automates and simplifies the private equity lifecycle, from front-to-back.

Investran CRM: Web-based, customer relationship management solution, tailored specifically to the alternative assets industry.

Investran Accounting: Centralized portfolio and partnership accounting and reporting.

Investran Data Exchange: Web-based investor relations, portfolio monitoring and Virtual Data Rooms.

eForms: Available as a stand-alone application or integrated part of Investran Data Exchange, eForms are web-based forms that help to facilitate portfolio monitoring, investor servicing and subscriptions.

Customers include:
- Traditional Private Equity Investors
- Venture Capitalists
- Family Offices
- Fund-of-Funds
- Pension Funds
- Insurance Companies
- Third-Party Administrators