SUNGARD INVESTRAN

BUYOUT FIRMS

A fully-integrated solution, Investran helps buyout firms organize, automate and simplify the investment lifecycle, while bringing together front-, middle- and back-office users, through a common frame of reference. Buyout firms leverage Investran to improve communication and collaboration with deal sources and effectively track performance objectives, revenue targets and other critical milestones when monitoring their portfolio.

The Investran Suite

Investran: Combines a web-based relationship manager, tailored specifically for the alternative assets industry, with centralized portfolio and investor accounting and reporting to provide all of a firm's users with actionable information in real-time.

Investran Data Exchange: Web-based investor relations, portfolio monitoring and Virtual Data Rooms.

Elevate Pipeline Management and Portfolio Monitoring

Investran's flexible, intuitive interface gives users complete control over how data is viewed, captured and reported, enhancing the overall user experience and ensuring that pertinent information on each deal is kept at the forefront of the business. Investran helps users to analyze investments, facilitate the due diligence process and actively monitor your portfolio of investments from sourcing through realization.

Additionally, the Investran suite provides buyout firms with access to all of the information needed to effectively manage risk and monitor performance of multiple investments, across strategies, industries and geographic regions. Using Investran's on-demand performance reporting, users are given a higher degree of visibility into underlying investments, allowing for efficient identification of trends to capitalize on opportunities and generate greater returns.

KEY BENEFITS

- Support General and Limited Partner entities and allocations.
- Manage the investment due diligence process and workflows.
- Track numerous investments and monitor their associated investments.
- Simplify investor relations and contact management.
- Integrate fund and investor accounting and reporting, fully-customized and easy-to-use for all types of fund structures.
- Reduce operational risk in investment processing.
- Handle complex entity structures including consolidations, SPVs, AIVs, and tax blockers.
- Track proposed terms, debt terms, capital structure, investment thesis and exit scenarios.

- Capture data according to specific needs with customized business rules.
- Utilize search tools for a global search across all investments, investors and opportunities.
- Target and source deals within a specific industry or region.
- Manage and organize deal pipeline by status and stage.