



SUNGARD FINANCIAL SYSTEMS



Options Symbology: Is Your Firm on Track?

The Options Symbology Initiative (OSI) impacts every financial institution involved in U.S. listed equity options. With the first testing date scheduled for September 2009 and implementation starting in February 2010 – do you have the resources to meet the deadline?

SunGard can help.

As an active participant on the OCC's symbology committees, and given the many different roles SunGard's products play across the trade lifecycle, SunGard is in a unique position to provide expertise and services to help customers comply with OSI.

SunGard's services include:

- » Dedicated professionals with in-depth industry experience, technical know-how and OSI knowledge to help you manage, test and comply with OSI as well as other industry initiatives
- » Cross-Symbology Service for reconciling old and new symbols, using aggregate data from many unique sources on a common, proven platform
- » OSI Testing and Certification Services for testing firms' SunGard and non-SunGard applications for OSI readiness
- » Dedicated OSI Program Management and Testing Oversight, providing a comprehensive range of dedicated expertise, including application remediation and testing

SunGard can help to ensure your firm is:

- » Able to mitigate overall risk while addressing other symbology challenges now and in the future
- » Confident that all OSI impacts have been identified and remediated
- » Ready for OSI from an end-to-end perspective, not just in a particular product or business silo
- » Prepared for testing by September 2009, as well as for six months of industry testing that follows

Don't delay – our professional services team is ready to help you through this critical industry initiative. Call us at 646-445-1064 for further information or to setup a consultation.

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