



SUNGARD

Free Webinars

Integrated energy
transaction solutions
Data | Understanding | Action

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Please send any questions or comments concerning this documentation to doc@energy.sungard.com.

Course Overview

These courses are designed to present short topics to our customers within a 30 – 45 minutes time period. They will vary in topic. This document will be edited as more information is available or new sessions are added throughout the year.

Course Format

The highly qualified instructor will lead the class through a live presentation designed to give the student an overview of the topic. The Webinars are offered free on a monthly basis to assist customers in understanding both existing features and enhancements to SunGard products.

Benefits include:

- Expert instructors
- Save time and money by avoiding expensive travel costs
- Class consists of a short session allowing attendees to conduct needed daily business
- Train at home, office, or anywhere you have internet access
- No cost option for needed training on SunGard products allowing for minimal disruption of daily activities

Who Should Attend

These courses is designed for those who utilize the capabilities of Aligne.

Course Cost

FREE

Schedule Summary

varies

Course Schedule

This course is conducted via WebEx. Students can take the course from any location around the world. Details on connection instructions will be forwarded upon acceptance of registration.

After you have completed this session you will be able to:

Importing – January 17

The ZS Importer provides an event driven, message- based interface for importing data into a standard Aligne Trading and Risk database from external systems (ZS Importer). The ZS Importer is a utility which allows external applications to send trades, prices, schedules and other data into the Aligne Trading and Risk database. Applications can make real-time calls to insert data into the system.

SupportZone Usage – February 29

SupportZone is the tool that SunGard uses to communicate information to and from our customers. This course will review some of the many features of the application as well as where you can find out information using this tool.

Create a template – March 20

Templates can be configured so that a variety of trade details take on default values. The overall result is fewer keystrokes required for deal entry. For example, you could set up a template where the Fixing Method defaults to a particular setting. When the user selects the template for deal entry, the Fixing Method on the deal takes on a default value and does not require dealer input. The Fixing Method field could also be disabled or even hidden from view.

AIF Overview – April 24

This overview of our Aligne framework will give you an overall understanding of the capabilities of this system. AIF provides an integration solution that facilitates communication between applications utilizing a collection of Common XML message schemas supporting energy trading transactions.

Allowance Inventory – May 23

The Allowance Inventory Blotter is used to manage Allowance deals by matching buys against sells, initiating liquidation, undoing liquidation, and splitting buy records. This will be an overview of that functionality.

Custom Rules – June 19

This course is a brief overview of the creation and usage of custom rules in Aligne. Custom rules are pieces of user-defined functionality (essentially “code”) that can be executed based on specific events in specific GUIs.

TXM Custom Models – July 18

This is a brief overview of Aligne TRM's External Model Trades (TXM) functionality allows you to create fully- customizable trade entry screens, enabling you to define and capture non-standard deals. You can value these deals by using your own model. The Reporter supports TXM deals using both standard report columns as well as TXM- specific report columns.

FEA Models – August 21

The FEA Model Parameters Blotter makes use of functionality by capturing both a mean reversion parameter and the lower price level, which the spot price cannot cross. A unique set of parameters may be stored for each Market, Component and Price Set.

Java Importer – September 18

The Java Importer allows the user to set up and maintain the importing processes using a GUI-based environment. This course is a overview of that process.

Staging Environment – October 31

The Staging Environment provides a single repository for deals entering Align TRM from 3rd party systems. It is designed as a holding place for deals so that they might be reviewed or edited by users before being sent to Align TRM. It can be thought of as an "in-between station" for trades on their way to Align TRM.