



**SUNGARD**

TRM Trading

Integrated energy  
transaction solutions  
Data | Understanding | Action

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Please send any questions or comments concerning this documentation to [doc@energy.sungard.com](mailto:doc@energy.sungard.com).

## Course Overview

The purpose of this course is to provide training for those who utilize Aligne. The Aligne application is able to capture a variety of deal types that are traded in the Energy industry, both physical and financial, for the power, gas, oil, coal, emissions, and weather commodities. Companies that use the Aligne application may have to employ some combinations of these commodities and deal types to effectively model, quantify, and mitigate the risks associated with the business that they are engaged in, whether they are a consumer, producer, or marketer of energy.

## Course Format

This course is conducted via an instructor-led, hands-on, live virtual lab. Students can attend the course from any location around the world. Through the use of collaborative training technology, expert instructors, focused curriculum, and hands-on exercises, we are able to offer a winning combination of traditional job-focused content and interactive instructor-led learning.

The highly qualified instructor will lead the class through live presentations and assist students while working through exercises designed to apply the knowledge obtained throughout the class.

Benefits include:

- Same expert instructors as classroom training
- Newly designed content enhanced for on-line delivery
- Save time and money by avoiding expensive travel costs
- Classes consist of shorter sessions allowing employees to conduct needed daily business as well
- Train at home, office, or anywhere you have internet access
- Lab access for the full duration of the course to enable additional practice if desired
- Very cost effective option for needed training on SunGard products allowing for minimal disruption of daily activities.

## Who Should Attend

This course is designed for those who utilize the reporting capabilities of Aligne.

## Prerequisite

After taking this course, you should have a basic understanding of Aligne navigation and data flow. You should also be familiar with basic gas scheduling terminology and processes.

## Continuing Education Units (CEUs)

- .6 CEU
- Authorized Provider of CEU by International Association of Continuing Education & Training

## Course Cost

\$ 399.00 per person

Includes six hours of hands-on virtual training

Training guide with practice exercises – electronically

## Schedule Summary

6 hours total

9:00 – 4:00 CST (GMT -6) for one session

Or

9:00 – noon CST (GMT -6) for two sessions over two days

## Course Schedule

This course is conducted via an instructor-led hands-on virtual lab. Students can take the course from any location around the world. Details on connection instructions will be forwarded upon acceptance of registration.

After you have completed this session you will be able to:

- Understand the Template Selector
- Understand the Date Picker and Filter Controls
- Use Status Stamps in the Energy Trade Blotter
- Create Multi Deal Move and Copy
- Add a Memo to a Deal
- Enter Multi -Block Deals
- Understand Hour Ending vs. Clocktime
- Understand What If Deals
- Enter Trade Actuals
- Enter Trade Fees in the ETB
- Create Interbook Deal Transfers
- Specify Settlement Periods at Trade Entry
- Understand Amount and Price Field Display
- Understand Auto Grouping Trades
- Use Counterparty Name Change Utility
- Understand Fixing Methods
- Understand Risk Cascade
- Create Deal Packages
- Understand use for multiple commodities
- Understand Trade Template Configuration