

SUNGARD Introduction to Custom Rules

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Introduction

The purpose of this course is to provide an end-to-end overview of the ZaiNet Extensible Business Rules Architecture, known in ZaiNet as Custom Rules. The Custom Rules allow customers to implement specific business logic into ZaiNet without it having to be developed into the core ZaiNet code base. Some examples of the rules such as: the rule to set counterparty users/contracts based on the market attribute 3 of the market and component selected on the trade; the rule to automatically apply a B stamp after a D stamp is applied; the rule using data from the mapping tables.

Who should take the course

This course is designed for the super users of the ZaiNet application or technical system administrators. The attendees are expected to have general knowledge of the ZaiNet database structure and generic understanding of programming terminology.

Course Cost

£ 1000 per person (discount for any additional person - £800)
Includes 1 full day of hands-on training
Training guide with practice exercises
Lunch

Location

London - Canary Wharf

Schedule Summary

1 Day
9am – 5pm

After completing this course, you should be able to

- Understand the key concepts behind Custom Rules
- Understand what can be achieved using Custom Rules
- Understand the limitations of Custom Rules
- Understand the risks associated with Custom Rules
- Provide a demonstration of Custom Rules in practice

Course Agenda

- Introduction to Custom Rules Business case
- Custom Rules limitation
- Custom Rules security
- Introduction to Data Objects
- Fundamentals of Custom Rules structure and how to write them up
- Custom Rules events
- Overview of data variables
- Custom Rules examples

Methodology

Interactive instruction with plenty of simulated exercises to tackle real life issues

Follow up courses

Technical System Administration course
Basic and Advanced Report Writing course