

Introduction to the Energy Trade Blotter Application Course Catalogue

Course Overview

This course provides an overview of the end user functionality provided within the Energy Trade Blotter. We will review the underlying conceptual architecture. Trainees will be familiarised with screen configuration, functionality and browser capabilities including filtering and sorting.

We will examine the key business configurational data required for the trading environment. Trainees will gain hands on experience in configuring counterparties, books and market components. We will also review the optional business configuration data available within the Energy Trade Blotter.

A further focus of this course is the capturing of deals through the deal entry screens. We will demonstrate trade entry for Power, Gas, Coal, Oil and Emissions trades. Trainees will enter a range of basic trades using various templates. The price entry functionality will be introduced at a high level, and trainees will enter forward Price curves.

We will also demonstrate the report outputting capabilities of the reporter module. On completion of this course delegates will have a good basic understanding of the commonly used functionality within the Energy Trade Blotter.

Who Should Attend

You should attend this class if you are going to use the Energy Trade Blotter application for configuration, or deal capturing, or reporting.

Prerequisite

Before taking this course, you should have a basic understanding of the energy market and common business terminology.

Cost

1 day training - £1000 (discount any additional person - £800)
The course includes - Training materials and hand out exercises
Lunch

Location

London - Canary Wharf

After completing this course, you should be able to:

- Understand the concepts, ZaiNet terminology and main functionality of the Energy Trade Blotter
- Configure screens layout and profile
- Carry out configuration of static data including Counterparties, Books and Markets

- Understand configuration of optional static data including master agreements, trade groups, time zones, commissions, limit lines and etc.
- Enter various type of deals into the Deal Entry screen.
- Enter Prices
- Run reports from the Deal Entry screen and the Reporter Module.

Duration

1 day

Methodology

Interactive instruction with plenty of simulated exercises to tackle real life issues

Course Agenda

Introduction to the Energy Trade Blotter

Screen Orientation

Configure screens layouts and browsers

Configure Counterparties, trading Books and Markets

Configure optional static data e.g. Master Agreements, Trade Groups, Time Zones, Commissions and Limit Lines

Enter Gas and Power Trades through Trade Entry

Enter prices through different Price Entry screens, Price Methods,

Run Reports within the Deal Entry screens and from Reporter Module and outputting to screen, Excel, Word, DCube, etc.

Follow on courses

Having completed this course the following courses are available to you:

Basic Report Writer

NETA Message Centre

Introduction to ZaiNet Analytics