

Twelve Months Ended June 30, 2008
(\$ in millions)

<u>EBITDA</u>	<u>Consolidated</u>
Net income	\$21
Interest expense, net	593
Benefit for income taxes	(15)
Depreciation and amortization	268
Amortization of acquisition-related intangible assets	459
Earnings before interest, taxes, depreciation and amortization (EBITDA)	<u>\$1,326</u>

<u>Segment Margin</u>	<u>Financial Systems</u>	<u>Higher Education</u>	<u>Public Sector</u>	<u>Availability Services</u>	<u>Total Operating Segments</u>	<u>Corporate & Other</u>	<u>Consolidated</u>
Revenue	\$2,764	\$550	\$424	\$1,531	\$5,269	\$0	<u>\$5,269</u>
Income from operations	\$558	\$139	\$83	\$453	\$1,233	(\$581) ^(a)	\$652
Depreciation and amortization	65	9	9	185	268	0	268
Amortization of acquisition-related intangible assets	0	0	0	0	0	459	459
Other expense	0	0	0	0	0	(53)	(53)
Segment EBITDA	<u>\$623</u>	<u>\$148</u>	<u>\$92</u>	<u>\$638</u>	<u>\$1,501</u>	<u>(\$175)</u>	<u>\$1,326</u>
EBITDA Margin	<u>23%</u>	<u>27%</u>	<u>22%</u>	<u>42%</u>			

(a) Includes corporate administrative expenses, stock compensation expense, management fees paid to the Sponsors and certain other items and amortization of acquisition-related intangible assets of \$459 million.

See note 9, Segment Information, to SunGard's 2007 Form 10-K and note 8 to SunGard's June 2008 Form 10-Q for further information.