



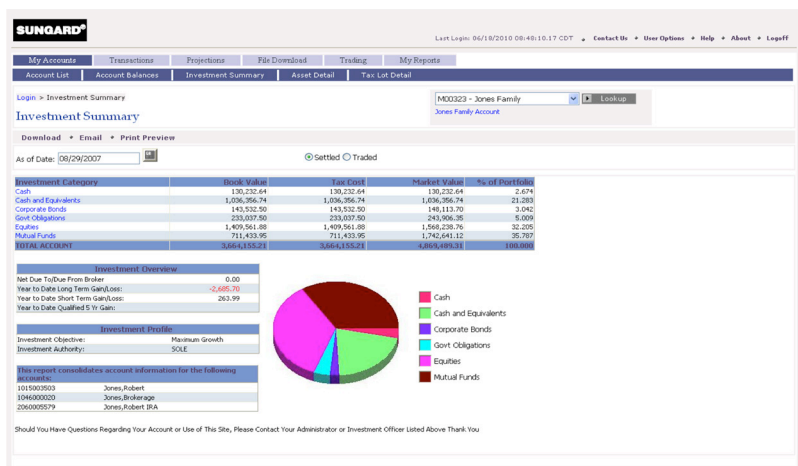
SUNGARD ADDVANTAGE

Internet-enabled,
real-time wealth
management
accounting platform

WEB LINK SUITE

Real-time Client Access to Portfolios and Trade Initiation over the Internet

The Internet provides new sales, marketing and distribution channels and has redefined how financial service institutions interact with their customers. The AddVantage Web Link Suite lets you leverage the Internet by presenting a branded site where your clients can view their trust account or pension plan information and initiate trade orders or update trades they have already executed. In addition, they can opt to receive their statements or receive any special reports over the Web Using the Web Link Suite, clients can interact with their account real-time, around-the-clock from any Internet connection. The Web Link Suite was designed specifically for high net worth clients and provides transactions, holdings and balances for current or any prior date in an attractive, easy-to-use presentation.



Real-time Client Access to Portfolios and Trade Initiation over the Internet

The Web Link solution can be tailored to reflect your institution's preferences for colors, logos and graphics. And through custom programming, marketing and product information can also be integrated into the Web Link solution, providing a venue for clients to learn more about the services available at your institution. Additionally, through custom programming, video and audio clips can be incorporated to enhance economic and investment highlights and commentary.

State-of-the-art Technology

The Web Link Suite is engineered using the latest innovation in Internet technology. The system is based on the Microsoft® Windows 2003 operating system, and Internet Information Server® and supports either Internet Explorer® or Netscape®. Data security is provided using the industry standard Secured Sockets Layer.

The Web Link Suite consists of Web Link and three add-on modules: Web Trading, Web Statements and Web Link Special Reports.

ANCILLARY OPTIONS

Web Trading – Put Straight-through Processing at your Customers' Fingertips

By utilizing the Web Trading module, your clients and their authorized third parties can enter orders and execution details on equities, fixed income assets or mutual funds at your institution's discretion. And when your institution participates in automated trading and settlement systems like the SunGard Global Network (SGN), trade orders flow electronically through settlement.

Through the Web Trading module, orders pass seamlessly to the Trade Order module and are then executed by your trader. When used in combination with SunGard's SGN products, those same trades flow directly to the proper exchange and are executed within seconds with no human interaction. With Web Link, the trade details are passed back to the client real-time, allowing you to deliver a seamless end-to-end trading process to your customers. At the same time, you significantly reduce the work in your back-office.

For your customers who execute trades through an outside broker, the Web Trading module provides them with the ability to enter the trade details and post pending transactions to the asset management system.

Web Statements and Web Link Special Reports – Quickly and Easily Receive Statements and Reports over the Web

The Web Statement module produces engaging, full-color graphical client statements that can be produced as industry standard PDF files instead of the usual print output. With the Web Link Special Reports option, your clients can now receive any report over the Web. These statement and report files can then be routed to the Web Link solution where they reside for a user-defined period of time. At the same time, an email message is delivered to clients informing them that their statement or report is available. The next time they log on to the Web Link solution, they can view or print their statement, or download it for future use.

SunGard maintains complete security for access to statements by individuals. Account level security ensures clients, beneficiaries and third parties access only their authorized accounts and view only their copy of the statement within an account.

