

## An Ideal Solution for Service Providers

As a service provider, you want a stock and option administration solution that delivers advanced features. And, you want a solution that sets your firm apart in the eyes of your customers.

That solution is AdminiSTAR, exclusively from SunGard. AdminiSTAR delivers a fully-integrated trading platform for administrators and participants. And, it can be fully customized with your firm's identity – or that of your client's company.

### Straight-Through Processing Via STN

You want an administrative solution that provides efficient transaction processing and plenty of broker/dealer options.

AdminiSTAR is your gateway to straight-through brokerage processing via the SunGard Transaction Network (STN).

STN offers access to 175 broker/dealers, helping to eliminate file transfers and related errors.

It also enables you to retain proceeds for reinvestment. And its off-line order-tracking for executive option exercises helps prevent duplicate trading.

### Easy Customization

You want a solution that is uniquely your own.

And with its unique architecture, AdminiSTAR is easy to tailor to fit your firm's identity, or that of any client company.

Among the features you can customize by company are:

- Business rules
- Web page look and feel
- Report and forms library
- Audit tracking

### Employee Self-Service

You want a solution that empowers participants – and gives your staff more time to focus on value-added activities.

AdminiSTAR gives plan participants easy, Web-based access to such functions as:

- Activate accounts
- Check share balances, grant information, and trade order status
- Review transactional history
- View and update personal profiles
- View and print statements
- Initiate, monitor, and update all types of trade requests

- Review tax information
- Perform online portfolio modeling
- View company news and announcements
- Get online answers to frequently-asked questions (FAQs)

### FAS123(R)

FAS123R reporting is built around the same robust reporting infrastructure, as all AdminiSTAR reports, allowing your customers to model and compare efforts without direct intervention from you.

### Security

Above all, you want a solution that's secure.

AdminiSTAR provides advanced, multi-level security – along with the convenience of a single sign-on.

AdminiSTAR allows users to be assigned to any number of security groups, each of which has clearly-defined rights.

For example, users may be defined at the following three levels:

- **Provider/Agent:** Access to all companies for the provider
- **Company:** Access to all participants, but only within the user's company
- **Participant:** Access to the participant's own information only

In addition, you can establish access rights by system, including:

- **Top level:** For administration, FAS123(R), and employee self-service
- **By function:** Company, grants, exercise, etc.
- **By tasks:** Sub tabs under each function

You can also define any combination of access rights for inquiry, update, add, or delete.

For data extract and data mining using third-party tools, security is provided using Oracle's Virtual Private Database (VPD).

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### **Additional Features**

- Payroll tax, issuance, and multi-broker settlement functions/reports
- Electronic confirmations and participant notifications
- Location tracking by optionee
- User-controlled reporting and data mining
- Single sign-on for multiple services
- Pre-scheduled blackout functionality and trading controls
- Single database

### **Discover AdminiSTAR, Today.**

For full details on why AdminiSTAR is the solution your firm has been looking for, call 1-610-975-3119, or visit [www.sungard.com/administar](http://www.sungard.com/administar).

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