



SUNGARD SOLUTIONS FOR WEALTH MANAGEMENT

INVESTOR'SVIEW™

Helping enhance performance by streamlining workflow, lowering operating costs and growing client relationships

In January 2008, SunGard acquired the assets of Financial Technology Integrators (FTI), including its flagship product, Investor'sView. Now part of SunGard's suite of end-to-end wealth management solutions, SunGard's Investor'sView consists of Web-based software that can integrate seamlessly with regional bank, community bank and trust accounting systems. Users of virtually any trust back-office system, including SunGard's AddVantage®, Charlotte® and Global Plus® systems, may find these products a valuable addition to their businesses. SunGard's Investor'sView delivers portfolio management, pre-trade compliance, regulatory compliance, integrated performance reporting and modeling systems in a Web services environment.

Easy to Use and Scalable

SunGard's Investor'sView is easy-to-use and sets up at a fraction of the usual costs in the industry. There is no need to purchase specific hardware, and the software can be upgraded and shared with others at the same institution. In addition, this low-maintenance product requires minimal internal resource commitment, and is easily scaled and customized to meet your company's specific needs. Whether you need just one of Investor'sView's capabilities or all of them, SunGard works with you to determine the right fit for your business.

Powerful Tools

Once implemented, the advanced and powerful e-tools provided by Investor'sView automate a full range of wealth management functions. These tools provide real-time, virtual asset and portfolio management environments that help companies manage client investments effectively and efficiently. The included e-tools support comprehensive reporting, portfolio and regulatory compliance, modeling, simulation of buy/sell decisions and electronic trading.

Ongoing Support

SunGard products are fully supported by SunGard Technology Services. Like all of the elements that comprise SunGard's suite of end-to-end wealth management solutions, SunGard products are designed to help you attract, service, manage and grow your client relationships now and in the future.

For more information on SunGard's Investor'sView and the rest of SunGard's Wealth Management solutions, contact Bill McFadden at 1.610.251.6789 or bill.mcfadden@sungard.com.