

## OMNI WEB SOLUTION

SunGard's Omni Web Solution consists of a series of comprehensive, interactive Web applications designed to provide retirement plan and account management capabilities to participants, plan sponsors, and call center representatives. In addition, the Web-based administration console allows you to enable certain features that help tailor the appearance and content of participant- or sponsor-facing information. Its comprehensive tailoring capability also helps assure your corporate branding initiatives are applied throughout the site.

The Omni Web Solution can be integrated into existing Web environments to give users a single point of access. The Omni Web Solution helps to:

- Eliminate the need to build and maintain integration points between various applications
- Automate business processes
- Eliminate redundancy and decrease chances of error

## SUPPORT FOR PARTICIPANTS

The Omni Web Solution delivers multiple features that help support both your service to participants and participants' increased involvement in the management of their own accounts. You can customize your Omni dashboard with participant views and capabilities, including areas for enrollment (manual or automatic), contributions, and manipulation of self-directed accounts (SDAs). With the Omni Web Solution, participants can:

- Review online statements within both calculated and custom date ranges for investments, rates of return and account performance
- Review investment performance, prices, dividends, and timelines
- Review and balance inquiries for investments by source and asset class
- Allocate and transfer life style/premix and target maturity investments
- Transfer, direct and realign funds and dividend reinvestment
- Review and edit beneficiary information, contribution rates and investments elections
- Request and model loans, directing issue and payoff with an amortization and fee spread schedule
- Inquire about or delete pending transactions
- Manage withdrawals for hardship and termination
- Set e-communication preferences

The solution allows participants to request documents, which they can then view online or print out. With the Omni Web Solution, you also can deliver secure messages and announcements to your participants, and download either CSV or PDF reports that show participants' historical account activity, helping to facilitate communications.

## SUPPORT FOR SPONSORS

With the Omni Web Solution, sponsors also gain several tools, including participant emulation, the ability to add new participants to a plan, and reporting features. Sponsors can use their customized Web view of Omni to create plan-level and custom reports, and to distribute plan-level announcements and documents. With the Omni Web Solution, sponsors have the ability to review plan-level transaction history, investment performance, and more.

## REQUEST MORE INFORMATION

For more information on Omni or the Omni Web Solution, talk to your SunGard account representative, or visit [www.sungard.com/omni](http://www.sungard.com/omni) online.