

PC Features for Self-Funded

SunGard's Relius Documents PC application offers you various different levels of subscription based upon the type of plan documents you need. In addition to self-funded plan documents, the application also offers both flexible spending account plans and premium only plans, plus election forms and summary plan descriptions. Also, you can get additional functionality within your system with the enhancement modules.

Additional Language Types Available:

Administrative Services Agreement (ASA)

Our ASA asks questions and provides answers you need to lay the groundwork for a healthy working relationship with your clients. This document clearly outlines the services you provide as well as your client's obligations as they relate to the services. The ASA ensures that both you and your client understand each other's responsibilities.

High Deductible Health Plan (HDHP)

Available in our Self-Funded plans – just check the appropriate questions as you complete our checklist using any of our services or systems.

Plus, you can combine an HDHP with a Health Savings Account (HSA) - providing your clients traditional medical coverage and a tax-free way to build savings for future medical expenses

Enhancement Modules

- Multi-Doc Processing
- Document Reporting system (DRS)
- Portable Document Format (PDF)
- Short Amendment
- Tracking

For more information or to schedule a demo, call 800-326-7235, ext. 1100.