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Newer Topics

- Prototype Plan Perils and Possibilities
- Earned Income: Computing Compensation for the Self Employed
- 403(b) Terminations: What We Know and Want to Know
- Participant Fee Disclosure — The Third Time Is the Charm
- New Service Provider Fee Regs: The Wait Is Over
- The New Form 8955-SSA: What, When and How

Form 5500

- Form 5500-SF — The Simplified Alternative to the Form 5500
- The New 5500-EZ: At last!
- Schedule C: C Is for Confusion
- EFAST2: A New Decade in Plan Reporting
- Form 5500 for Welfare Plans: EFAST & EFAST2
- EFAST2 Amendments, Late Filings, and Short Plan Years EFAST2 Troubleshooting

401(k)/Safe Harbor Plans

- Safe Harbor Plan Workshop
- 401(k) Testing Techniques
- 401(k) Plan Current Developments
- A First Look at Approved 403(b) Prototypes
- Making & Taxing Corrective Distributions After PPA

Cross-Tested Plans

- Cross-tested & Safe Harbor 401(k) Plan Design
- Cross-testing: Making the Most of Single-member Groups
- Cross-tested Plans Workshop

Distribution/Taxation/Roth

- To Roth or Not to Roth
- 2009 Required Minimum Distributions: Now We Know
- Making the Most of In-plan Roth Rollovers
- Participant Troubles: Loans & Hardship Distributions

EPCRS

- Plan Troubles: Reductions, Terminations, and Valuations

ERPA/Ethics

- Power Struggle — New Power of Attorney Rules for 2848
- PTIN and Me: New Rules, New Duties, New Questions
- Ethics with a Smile
- ERPA Test Review Web Seminar for Part 1 ERPA Exam
- ERPA Test Review Web Seminar for Part 2 ERPA Exam

Miscellaneous

- Correcting Non-amenders: Restatement and Other Amendment Failures
- 409A Forgiveness: Round 2
- Employees in the Military: The New HEART Notice
- All You Need to Know About Form 1099-R
- Cash Balance Plans for DC Practitioners
- Aggregation Aggravation — Controlled Groups in 2009
- Defined Benefit Plans for DC Practitioners
- What You Don't Know About HCEs and Key Employees
- Automatic Enrollment: The Future is Now
- Earned Income: Computing Compensation for the Self-employed