

5500 WEB CLIENT

Your EFAST2-Approved Solution for Electronically Filing Form 5500

SunGard's Relius Government Forms 5500 Web Client is a secure, interactive, online solution that can help you and your clients meet the challenges of EFAST2. The EFAST2 system is a "collaborative initiative" between multiple agencies, including DOL, IRS and PBGC, that introduced significant changes and a host of new challenges to service providers and plan sponsors filing Form 5500. In addition, regulatory changes mandated that all Form 5500s made under Title I of ERISA be electronically filed under EFAST2 beginning in 2010.

SunGard's Relius Government Forms 5500 Web Client gives your clients an efficient and easy way to gather all necessary information and electronically file their 5500 forms and schedules. Relius Government Forms 5500 Web Client helps deliver the tools you need to comply with the filing requirements and helps your clients understand how to collaborate with you electronically.

Features

- Publish your clients' 5500 forms and schedules, in batch, directly from your 5500 software
- Publish plan books to a secure site where you define who has access
- Easily customize the website with your own branding (logos, colors, etc.)
- Unlock all or only certain fields for your clients to modify
- View modifications made by your clients with an easy-to-use revision tracking tool
- View status of many filings at-a-glance with sorting/query capabilities
- Batch import the revised 5500 forms and schedules back into your 5500 software
- Allow your clients to view context-sensitive, field specific IRS instructions
- Store e-filing credentials (signature ID and PIN)
- Batch import revised/updated information into your 5500 software (with tracking)
- Set and send customizable, automated e-mail reminders to notify your clients who have not responded or filed in a timely manner

Benefits

- Helps save time, effort and fees associated with manually preparing and mailing annual reporting packets
- Makes filings accessible anywhere an Internet connection is available
- Provides single sign on (SSO) for seamless integration with existing plan sponsor Web site
- Allows you and your clients to view and collaborate simultaneously online
- Supports attachments (such as auditors' opinions) necessary for e-filing
- Allows clients to view and/or edit actual forms and schedules, making it easier to complete the form and/or reference schedules, pages, lines, etc.
- Provides secure delivery for non-disclosable schedules, using a Secure Socket Layer (SSL/HTTPS)

For more information on SunGard's Relius Government Forms 5500 Web Client, call 800-326-7235, option 5.