

RELIUS GOVERNMENT FORMS

SunGard's Relius Government Forms is a suite of software solutions for completing and filing government forms for employee compensation/benefit plans. Relius Government Forms' offerings include 5500, 5500 Enterprise Edition, 5500 Web Client, 5500 Filing Guide, Summary Annual Report (SAR), 1099/W-2, 1099/W-2 Outsourcing and 5300. In particular, Relius Government Forms 5500 Web Client, an online Web collaboration tool, helps you and your clients support e-filing compliance and gain efficiencies under EFAST2.

Besides being a resourceful, intuitive system for helping you prepare forms, Relius Government Forms also allows you to file forms electronically. With Relius Government Forms, you can produce Department of Labor (DOL) forms, U.S. Internal Revenue Service (IRS) forms, Pension Benefit Guaranty Corporation (PBGC) forms and more. The forms' related schedules and other required attachments are also available.

5500 — The 5500 solution allows you to produce forms for annual reporting of information for employee compensation and benefit plans. Included in this solution are the Form 5500 and related schedules, PBGC and other forms pertinent to these filings for the current, and three previous, form years.

5500 Lite and Ltd — These solutions deliver a limited number of forms, schedules and returns for the current form year only, under a single user license.

- **5500 Lite** — Limited to twelve 5500 forms. Limited to 25 of each included schedule type (as applicable) per return. No Schedule SB, MB or PBGC forms.
- **5500 Ltd.** — Limited to five small plan returns, using either the 5500 and/or 5500-EZ, and to 25 of each included schedule type (as applicable), per return and 100 participants per plan. No Schedule H, SB, MB or PBGC forms.

5500 Enterprise — Specifically designed for large volume preparers, the 5500 Enterprise solution gathers and integrates data from other systems, and helps automate the Form 5500 preparation process, including allowing the preparer to import multiple forms and schedules across plans.

5500 Web Client — The 5500 Web Client is a Web-based, e-delivery and collaboration system designed to facilitate the completion of your Form 5500 creation, e-filing, signature approvals, and schedules.

5500 Filing Guide — The 5500 Filing Guide is an up-to-date 5500 reference tool published as an electronic version integrated with Relius Government Forms 5500 software.

SAR — Relius Government Forms SAR produces Summary Annual Reports and Annual Funding Notices based on Form 5500 and its schedules. Data entered into the Relius Government Forms 5500 solution directly interfaces with Relius Government Forms SAR.

SAR Batch — This solution allows batch generation of Summary Annual Reports and Annual Funding Notices.

5300 — The 5300 product produces plan qualification and termination filings for employee compensation and benefit plans with 5300 forms, Schedule Q non-discrimination requirements form, PBGC plan termination forms, and more.

1099/W-2 — This is SunGard's comprehensive Relius solution for the preparation of 1099s and W-2s. It also supports electronic/magnetic filing with the IRS under its combined Federal/State filing program. Three versions are available:

- **1099/W-2 Full Version** — Provides access to all forms and schedules.
- **1099/W-2 Single Form Version (SFV)** — Limited to one form (1099-INT, 1099-MISC, 1099-R, W-2G, W-2, 5498 or 1099-DIV) and 100 recipients per filer (limited to one user).
- **1099/W-2 Batch Import** — Allows high volume preparers to batch import recipient data in XML batch mode, with the ability to batch import across all filers, recipients, and form types.
- **1099/W-2 Outsourcing Service** — This value-added service electronically processes and files 1099s with the IRS for you, including the necessary printing, stuffing, and recipient copy mailing.

For more information on any of the products or services listed above, call 1-800-326-7235, option 5 or visit www.sungard.com/reliugovernmentforms.