

EFAST2 SOLUTIONS

The U.S. Department of Labor's (DOL) EFAST2 requirements mandated that, beginning in 2010, all Form 5500s made under Title 1 of ERISA must be electronically filed under EFAST2. EFAST2 introduced significant changes and a host of new challenges to service providers and plan sponsors filing Form 5500. SunGard's Relius Government Forms solutions are designed to help you and your clients meet these challenges.

Relius Government Forms 5500

Ranging from its LITE Edition, to a high-volume Enterprise Edition, SunGard's Relius Government Forms delivers a full suite of Form 5500 preparation and e-delivery tools. For the preparation, printing and e-filing of Form 5500, Relius Government Forms software provides a feature-rich environment to help you successfully prepare and e-file your returns. Features include extensive validation, several import options, dynamic calculations, context-sensitive help, and much more. For more information, visit: www.sungard.com/ReliusGovernmentForms.

Relius Government Forms 5500 Web Client

Relius Government Forms 5500 Web Client is SunGard's EFAST2-approved e-delivery and collaboration tool that provides features and functionality beyond the government's IFILE application. This powerful collaboration tool is designed to help simplify the e-filing process, integrate with your plan sponsor Website, and provide greater reporting and communication with your clients. Learn more about how Web Client helps streamline the e-filing process for you and your clients by visiting SunGard online at www.sungard.com/ReliusGovernmentForms. Simply select the associated offerings tab and then select Web Client, or call 1-800-326-7235, option 5.

5500 Filing Guide

The 5500 Filing Guide is a reference tool designed to help save you hours of research time by providing information for easy, daily reference. The Filing Guide has a chapter devoted to answering your EFAST2 questions. Discover more at www.relius.net/Products/fg_WhatItIs.aspx.

EFAST2 Seminars

EFAST2 Web Seminars — Live and Archived

For upcoming live Web seminars and a list of archived Web seminars, go to www.relius.net/events/events.aspx?Web.

Form 5500/EFAST2 Workshop — Preparing for EFAST2

This workshop gives you the information you need to prepare your Form 5500 filing. You learn about EFAST2 procedures, correcting filing errors and amending filings under EFAST2. The speakers also explain the changes to Schedule C and other schedules, new Form 5500-SF, new 403(b) plan filing requirements, and new Form 8955-SSA. In many locations, our popular 401(k) Plan Workshop conveniently follows the Form 5500/EFAST2 Workshop, both offered annually each Spring. For more information, go to www.relius.net/events/events.aspx?Seminar.

Pension Technical Updates: A Multi-part Question and Answer

Stephen Forbes, one of SunGard's ERISA attorneys, has authored a 12-part Q&A series on the new EFAST2 rules. Be sure to subscribe to the Pension Technical Update Newsletter to stay abreast of all the upcoming information on EFAST2. For assistance with subscribing, call 1-800-326-7235, option 6, or sign up to receive further updates about this series at www.relius.net/Login/LoginNews.aspx.

Electronic Communication Pamphlets

Educate your clients on their EFAST2 responsibilities. SunGard offers Q&A communication pamphlets in PDF and HTML formats. A hard copy version also is available. To see a sample, visit www.relius.net/Products/DigitalCommunicationPamphlets.aspx.

For more information regarding SunGard and its suite of Relius offerings to address EFAST2, visit www.sungard.com/reliusefast2 or talk to your SunGard account representative at 1-800-326-7235, option 5.